

CFA® Program
CFA® Program Partner Initiative
Undergraduate Curriculum Guide

Domains and Sub-domains	Courses Covering Curriculum Domain
<p>I. Ethical and Professional Standards</p> <p>A. Professional Standards of Practice SMO 406</p> <p>B. Ethical Practices SMO 406</p>	SMO 406
<p>II. Quantitative Methods</p> <p>A. Time Value of Money FIN 301</p> <p>B. Probability MGTSC 312</p> <p>C. Probability Distributions and Descriptive Statistics MGTSC 312</p> <p>D. Sampling and Estimation MGTSC 312</p> <p>E. Hypothesis Testing MGTSC 312</p> <p>F. Correlation Analysis and Regression MGTSC 312</p> <p>G. Technical Analysis</p>	FIN 301, MGTSC 312
<p>III. Economics</p> <p>A. Market Forces of Supply and Demand BUEC 311, some B LAW 442</p> <p>B. The Firm and Industry Organization BUEC 311, B LAW 442</p> <p>C. Measuring National Income and Growth ECON 101</p> <p>D. Business Cycles ECON 101</p> <p>E. The Monetary System BUEC 479</p> <p>F. Inflation ECON 102</p> <p>G. International Trade and Capital Flows BUEC 311, BUEC 342, B LAW 442</p> <p>H. Currency Exchange Rates BUEC 342, BUEC 311</p> <p>I. Monetary and Fiscal Policy ECON 102</p>	ECON 101 (pre-req.), ECON 102 (pre-req.), BUEC 311, BUEC 342, B LAW 442, BUEC 479

<p>IV. Financial Reporting and Analysis</p> <ul style="list-style-type: none"> A. Financial Reporting System (IFRS and GAAP) ACCTG 311, 414, 415 B. Principal Financial Statements ACCTG 311, 412, 415, 416, 432 C. Financial Reporting Quality ACCTG 416, 432 D. Analysis of Inventories ACCTG 311, 412, 414 E. Analysis of Long-Lived Assets ACCTG 412, 414 F. Analysis of Taxes ACCTG 412, 415, 418 G. Analysis of Debt ACCTG 412, 415 H. Analysis of Off-Balance-Sheet Assets and Liabilities ACCTG 412, 414, 415 	ACCTG 311, 412, 414, 415, 416, 418, 432
<p>V. Corporate Finance</p> <ul style="list-style-type: none"> A. Corporate Governance FIN 301, FIN 434 B. Dividend Policy FIN 301, FIN 434 C. Capital Investment Decisions FIN 422 D. Business and Financial Risk FIN 422 E. Long-Term Financial Policy FIN 434 F. Short-Term Financial Policy FIN 301, Fin 412 G. Mergers and Acquisitions and Corporate Restructuring FIN 434 	FIN 301, FIN 412, FIN 422, FIN 434
<p>VI. Equity Investments</p> <ul style="list-style-type: none"> A. Types of Equity Securities and their Characteristics FIN 301, FIN 412, FIN 416 Equity Markets: Characteristics, Institutions, and Benchmarks FIN 301, FIN 412, FIN 416 B. Fundamental Analysis (Sector, Industry, Company) and the Valuation of Individual Equity Securities FIN 301, FIN 412, FIN 416, FIN 436 C. Equity Market Valuation and Return Analysis 	FIN 301, FIN 412, FIN 416

<p>FIN 301, FIN 412, FIN 416</p> <p>D. Special Applications of Fundamental Analysis (Residual Earnings)</p> <p>E. Equity of Hybrid Investment Vehicles</p>	
<p>VII. Fixed Income</p> <p>A. Types of Fixed Income Securities and their Characteristics FIN 301</p> <p>B. Fixed Income Markets: Characteristics, Institutions, and Benchmarks FIN 301, FIN 418</p> <p>C. Fixed Income Valuation (Sector, Industry, Company) and Return Analysis FIN 418</p> <p>D. Term Structure Determination and Yield Spreads FIN 418</p> <p>E. Analysis of Interest Rate Risk FIN 418</p> <p>F. Analysis of Credit Risk FIN 418</p>	<p>FIN 301, FIN 418</p>
<p>VIII. Derivatives</p> <p>A. Types of Derivative Instruments and their Characteristics FIN 301, FIN 413</p> <p>B. Forward Markets and Instruments FIN 413</p> <p>C. Futures Markets and Instruments FIN 413</p> <p>D. Options Markets and Instruments FIN 413</p> <p>E. Swaps Markets and Instruments FIN 413</p> <p>F. Credit Derivatives Markets and Instruments FIN 413</p>	<p>FIN 301, FIN 413</p>
<p>IX. Alternative Investments</p> <p>A. Types of Alternative Investments and their Characteristics FIN 412, FIN 416</p> <p>B. Real Estate</p> <p>C. Private Equity/Venture Capital</p> <p>D. Hedge Funds FIN 413</p> <p>E. Closely-held Companies and Inactively Traded Securities</p>	<p>FIN 412, FIN 413, FIN 416</p>

<ul style="list-style-type: none"> F. Distressed Securities/Bankruptcies G. Commodities H. Tangible Assets with Low Liquidity 	
<ul style="list-style-type: none"> X. Portfolio Management and Wealth Planning A. Portfolio Concepts FIN 412, FIN 416 B. Management of Individual/Family Investor Portfolios Fin 412, FIN 416 C. Presentation of Performance Results (GIPS®) 	FIN 412, FIN 416