

Research Security Requirements At-a-Glance Tool

This document provides an [at-a-glance](#) look at the research security requirements applicable to various federal funding opportunities. [Additional detail](#) about required actions for each opportunity is also provided. The focus is on Tri-Agency and Canada Foundation for Innovation funding opportunities. To learn more about the unique research security requirements of Mitacs, please review their [research security page](#) or contact safegrd@ualberta.ca.

This tool is focused on Government of Canada requirements. For information on provincial or international research security requirements, please contact safegrd@ualberta.ca or [request support on our portal](#).

This is a **University of Alberta institutional document** - next steps and actions may differ by institutional requirements and supports. If you have a question for the U of A Safeguarding Research Office, you can contact safegrd@ualberta.ca.

Glossary

[STRAC](#) - Policy on Sensitive Technology Research and Affiliations of Concern
[NSGRP](#) - National Security Guidelines for Research Partnerships
PSPO - Private Sector Partner Organization

How to Use This Tool

This tool consists of two major sections.

See the **At-a-Glance Table** just below for a quick overview of applicable research security requirements by funding stream (i.e. if the National Security Guidelines for Research Partnerships or the Sensitive Technology Research and Affiliations of Concern Policy apply to the stream). Each funding opportunity is also linked to its online granting agency details.

Jump to the **Summary of Action Required by Funding Opportunity** section by clicking Next Steps in the respective row in the At-a-Glance table. The applicable section will specify the necessary research security process for that particular grant stream. There are Back to Top links throughout the document to allow for easier navigation.

Please note that it is very important to read the Definitions and Action categories in the relevant section in order to ensure you understand the application of the policy in each case and take the necessary actions.

Don't see your funding opportunity here? This document doesn't cover all special calls or international opportunities but the Safeguarding Research Office can still support your research security requirements! Please reach out to safegrd@ualberta.ca to receive a briefing - we're here to help!

Jump to grant streams in the At-a-Glance

[NSERC](#) (Natural Sciences and Engineering Research Council of Canada - Tri-Agency)

[CIHR](#) (Canadian Institutes of Health Research - Tri-Agency)

[SSHRC](#) (Social Sciences and Humanities Research Council - Tri-Agency)

[CFI](#) (Canadian Foundation for Innovation)

[NFRF](#) (New Frontiers in Research Fund, administered by the Tri-agency Institutional Programs Secretariat (TIPS), which is housed within SSHRC, on behalf of Canada's three federal research funding agencies: SSHRC, CIHR, and NSERC.)

(Note: for details on Mitacs research security requirements, please consult their [research security plan](#).)



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AT-A-GLANCE

Sponsor	Category	Grant Stream	STRAC	NSGRP	Learn More
NSERC (jump to Funding Deadlines Calendar)	Innovation	Alliance Grants (including Alliance Advantage, Society, special calls, and joint funding opportunities)	Yes ▾	Yes ▾	Next Steps
		Alliance International	Yes ▾	No ▾	Next Steps
		Idea to Innovation Phase I	Yes ▾	No ▾	Next Steps
		Idea to Innovation Phase 2	Yes ▾	Yes ▾	Next Steps
	Discovery	Discovery Grants (including Subatomic Physics and Supplements)	Yes ▾	No ▾	Next Steps
		Discovery Horizons	Yes ▾	No ▾	Next Steps
		Research Tools and Instruments including Subatomic Physics	Yes ▾	No ▾	Next Steps
		Ship Time Program	Yes ▾	No ▾	Next Steps
		Subatomic Physics Major Resources Support Program	Yes ▾	No ▾	Next Steps
	Training	Collaborative Research and Training Experience Program (CREATE)	Yes ▾	No ▾	Next Steps
	Promotion & Prizes	Arthur B. McDonald Fellowships	Yes ▾	No ▾	Next Steps

Sponsor	Category	Grant Stream	STRAC	NSGRP	Learn More
NSERC (cont.) (jump to Funding Deadlines Calendar)	Promotion & Prizes (cont.)	The Brockhouse Canada Prize for Interdisciplinary Research in Science and Engineering	Yes ▾	No ▾	Next Steps
		Gerhard Herzberg Canada Gold Medal for Science and Engineering	Yes ▾	No ▾	Next Steps
		NSERC Donna Strickland Prize for Societal Impact of Natural Sciences and Engineering Research	Yes ▾	No ▾	Next Steps
		NSERC John C. Polanyi Award	Yes ▾	No ▾	Next Steps
		Synergy Awards for Innovation	Yes ▾	No ▾	Next Steps
	NSERC Canada Graduate Scholarships	NSERC Canada Postdoctoral Research Award program	No ▾	No ▾	Next Steps
		NSERC Canada Graduate Scholarships – Doctoral program (CGS-D)	No ▾	No ▾	Next Steps
		NSERC Canada Graduate Scholarships - Master's Awards (CGS-M)	No ▾	No ▾	Next Steps
		NSERC Michael Smith Foreign Study Supplement (MSFSS)	No ▾	No ▾	Next Steps

Sponsor	Category	Grant Stream	STRAC	NSGRP	Learn More
CIHR (jump to Funding Deadlines Calendar)	Project Grant Program	Project Grant Program (Fall and Spring calls)	Yes ▾	Yes ▾	Next Steps
	Catalyst Grants	Catalyst Grant: Analysis of CLSA Data Catalyst Grant: Digital Health Catalyst Grant: Partnering for Impact	Yes ▾	No ▾	Next Steps
	Training Award Programs	CIHR Canada Postdoctoral Research Award Program	No ▾	No ▾	Next Steps
		Doctoral Foreign Study Award	No ▾	No ▾	Next Steps
		Health System Impact (HSI) Program	No ▾	No ▾	Next Steps
		Research Excellence, Diversity, and Independence (REDI) Early Career Transition Award	No ▾	No ▾	Next Steps
		Strategy for Patient-Oriented Research – Transition to Leadership (SPOR T2L) Stream	No ▾	No ▾	Next Steps
	Gold Leaf Awards	Gold Leaf Award for Discovery	No ▾	No ▾	Next Steps
		Gold Leaf Award for Impact	No ▾	No ▾	Next Steps
		Gold Leaf Award for Outstanding Achievements by an Early Career Investigator	No ▾	No ▾	Next Steps

		Gold Leaf Award for Transformation	No ▾	No ▾	Next Steps
	CIHR Canada Graduate Scholarships	CIHR Postdoctoral Research Award program	No ▾	No ▾	Next Steps
		CIHR Canada Graduate Scholarships – Doctoral program	No ▾	No ▾	Next Steps
		CIHR Canada Graduate Scholarships - Master's Awards (CGS-M)	No ▾	No ▾	Next Steps
		CIHR Michael Smith Foreign Study Supplement (MSFSS)	No ▾	No ▾	Next Steps

Sponsor	Category	Grant Stream	STRAC	NSGRP	Learn More
SSHRC (jump to Funding Deadlines Calendar)	Insight Research	Insight Development Grants	Yes ▾	No ▾	Next Steps
		Insight Grants	Yes ▾	No ▾	Next Steps
	Research Partnerships	Connection Grants	No ▾	No ▾	Next Steps
		ICF Knowledge Synthesis Grants	No ▾	No ▾	Next Steps
		Partnership Development Grants (updated June 2025)	Yes ▾	Yes ▾	Next Steps
		Partnership Engage Grants (new requirements for 2026)	Yes ▾	Yes ▾	Next Steps
		Partnership Grants (Stage 1)	Yes ▾	No ▾	Next Steps
		Partnership Grants (Stage 2) (updated June 2025)	Yes ▾	Yes ▾	Next Steps
	Impact Awards	Impact Awards (Gold, Talent, Insight, Connection, Partnership)	Yes ▾	No ▾	Next Steps
	Canada Research Chairs	Canada Research Chairs (All)	Yes ▾	No ▾	Next Steps
	Canada Excellence Research Chairs	Canada Excellence Research Chairs (All)	Yes ▾	No ▾	Next Steps

Sponsor	Category	Grant Stream	STRAC	NSGRP	Learn More
SSHRC (cont.) (jump to Funding Deadlines Calendar)	Canada First Research Excellence Fund	Canada First Research Excellence Fund	Yes ▾	No ▾	Next Steps
	SSHRC Canada Graduate Scholarships	SSHRC Canada Postdoctoral Research Award	No ▾	No ▾	Next Steps
		SSHRC Canada Graduate Scholarships – Doctoral program	No ▾	No ▾	Next Steps
		SSHRC Canada Graduate Scholarships - Master's Awards (CGS-M)	No ▾	No ▾	Next Steps
		SSHRC Canada Graduate Scholarships to Honour Nelson Mandela	No ▾	No ▾	Next Steps
		SSHRC Michael Smith Foreign Study Supplement (MSFSS)	No ▾	No ▾	Next Steps
		Canada Graduate Research Scholarship – Doctoral program	No ▾	No ▾	Next Steps
		SSHRC Postdoctoral Scholarships	No ▾	No ▾	Next Steps
		Vanier Canada Graduate Scholarships	No ▾	No ▾	Next Steps

Sponsor	Category	Grant Stream	STRAC	NSGRP	Learn More
CFI (jump to Funding Deadlines Calendar)	CFI General	John R. Evans Leaders Fund (JELF)	Yes ▾	Yes ▾	Next Steps
		Innovation Fund (beginning 2025)	Yes ▾	Yes ▾	Next Steps
		College Fund	No ▾	No ▾	Next Steps
		Major Science Initiatives (MSI) Fund	Under Review ▾	Under Review ▾	CFI TBD
		Exceptional Opportunities Fund (EOF)	Yes ▾	Yes ▾	Next Steps
		Biosciences Research Infrastructure Fund (BRIF) - Partnership with Stage 2 of the Canada Biomedical Research Fund	No ▾	Yes ▾	Next Steps
		Northern Fund	Yes ▾	Yes ▾	Next Steps

Sponsor	Category	Grant Stream	STRAC	NSGRP	Learn More
NFRF (TIPS) (jump to Funding Deadlines Calendar)	New Frontiers in Research Fund (Tri-Agency/ TIPS)	NFRF Exploration	Yes ▾	No ▾	Next Steps
		NFRF International	Yes ▾	No ▾	Next Steps
		NFRF Transformation	Yes ▾	No ▾	Next Steps
		NFRF Special Calls	Yes ▾	No ▾	Next Steps

SUMMARY OF ACTIONS REQUIRED BY FUNDING OPPORTUNITY

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Alliance Grants (NSERC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Alliance Grants</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✓ Yes, NSGRP applies to <u>Alliance Grants</u>. Do you have one or more partner(s) in the private sector and/or industry association?	
	If yes: Complete a Risk Assessment Form as an integral part of your application.	If no: No further action required under the Guidelines.
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s). For the purposes of NSGRP implementation, NSERC categorizes partner as: private sector partner organization (PSPO) and includes industrial associations. Partnering in this case also includes cases in which the PSPO participates alongside other partner organizations from the public and/or not-for-profit sectors - if the	

	project lists a PSPO among its partners, a Risk Assessment Form will be required as an integral part of the funding application.
Action	• If your project aims to advance a STRA: Complete the Attestation Form process. • If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk Assessment Form process. • Where a Risk Assessment Form OR Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • Consult with the Safeguarding Research Office as soon as possible, even if your research proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Alliance International (NSERC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Alliance International</u>. Action required: • Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the	If no: No further action required under STRAC Policy.

	institutions on the Named Research Organizations list .	
NSGRP	 No, NSGRP does not apply to Alliance International Grants . No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).	
Action	• If your project aims to advance a STRA: Complete the Attestation Form process. • Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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Idea to Innovation - Phase 1 (NSERC)		
STRAC	 Yes, the STRAC Policy applies to Idea to Innovation Phase 1 Grants . Action required: • Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes : All those with a <u>named role</u> are required to fill out an Attestation Form . As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in	If no : No further action required under STRAC Policy.

	receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list .	
NSGRP	 No, NSGRP does not apply to <u>Idea to Innovation Phase 1 Grants</u> . No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).	
Action	• If your project aims to advance a STRA: Complete the Attestation Form process. • Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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Idea to Innovation - Phase 2 (NSERC)		
STRAC	 Yes, the STRAC Policy applies to <u>Idea to Innovation Phase 2 Grants</u> . Action required: • Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes : All those with a <u>named role</u> are required to fill out an Attestation Form . As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in	If no : No further action required under STRAC Policy.

	receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list .	
NSGRP	☒ Yes, NSGRP applies to Idea to Innovation Phase 2 Grants . Do you have one or more partner(s) in the private sector and/or industry association?	
	If yes : Complete a Risk Assessment Form as an integral part of your application.	If no : No further action required under the Guidelines.
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s). For the purposes of NSGRP implementation, NSERC categorizes partner as: private sector partner organization (PSPO) and includes industrial associations. Partnering in this case also includes cases in which the PSPO participates alongside other partner organizations from the public and/or not-for-profit sectors - if the project lists a PSPO among its partners, a Risk Assessment Form will be required as an integral part of the funding application.	
Action	• If your project aims to advance a STRA: Complete the Attestation Form process. • If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk Assessment Form process. • Where a Risk Assessment Form OR Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • Consult with the Safeguarding Research Office as soon as possible, even if your proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting	

	safegrd@ualberta.ca .
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Discovery Grants (including Subatomic Physics and Supplements) (NSERC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Discovery Grants</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✗ No, NSGRP does not apply to <u>Discovery Grants</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant.	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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Discovery Horizons (NSERC)			
STRAC	✓ Yes, the STRAC Policy applies to Discovery Horizons. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA. <table border="1"> <tr> <td> If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list. </td><td> If no: No further action required under STRAC Policy. </td></tr> </table>	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.		
NSGRP	✗ No, NSGRP does not apply to Discovery Horizons. No further action required under the Guidelines.		
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).		
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.		

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Research Tools and Instruments including Subatomic Physics (NSERC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Research Tools and Instruments including Subatomic Physics</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✗ No, NSGRP does not apply to <u>Research Tools and Instruments including Subatomic Physics</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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Ship Time Program (NSERC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Ship Time Program</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✗ No, NSGRP does not apply to <u>Ship Time Program</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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Subatomic Physics Major Resources Support Program (NSERC)		
STRAC	✔ Yes, the STRAC Policy applies to <u>Subatomic Physics Major Resources Support Program</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✘ No, NSGRP does not apply to <u>Subatomic Physics Major Resources Support Program</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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Collaborative Research and Training Experience Program (NSERC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Collaborative Research and Training Experience Program</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✗ No, NSGRP does not apply to <u>Collaborative Research and Training Experience Program</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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Arthur B. McDonald Fellowships (NSERC)			
STRAC	✓ Yes, the STRAC Policy applies to Arthur B. McDonald Fellowships. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA. <table border="1"> <tr> <td> If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list. </td><td> If no: No further action required under STRAC Policy. </td></tr> </table>	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.		
NSGRP	✗ No, NSGRP does not apply to Arthur B. McDonald Fellowships. No further action required under the Guidelines.		
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).		
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.		

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Brockhouse Canada Prize for Interdisciplinary Research in Science and Engineering (NSERC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Brockhouse Canada Prize for Interdisciplinary Research in Science and Engineering</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✗ No, NSGRP does not apply to <u>Brockhouse Canada Prize for Interdisciplinary Research in Science and Engineering</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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Gerhard Herzberg Canada Gold Medal for Science and Engineering (NSERC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Gerhard Herzberg Canada Gold Medal for Science and Engineering</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✗ No, NSGRP does not apply to <u>Gerhard Herzberg Canada Gold Medal for Science and Engineering</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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NSERC Donna Strickland Prize for Societal Impact of Natural Science and Engineering Research (NSERC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>NSERC Donna Strickland Prize for Societal Impact of Natural Science and Engineering Research</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✗ No, NSGRP does not apply to <u>NSERC Donna Strickland Prize for Societal Impact of Natural Science and Engineering Research</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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NSERC John C. Polanyi Award (NSERC)			
STRAC	✓ Yes, the STRAC Policy applies to <u>NSERC John C. Polanyi Award</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA. <table border="1"> <tr> <td> If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list. </td><td> If no: No further action required under STRAC Policy. </td></tr> </table>	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.		
NSGRP	✗ No, NSGRP does not apply to <u>NSERC John C. Polanyi Award</u>. No further action required under the Guidelines.		
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).		
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.		

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Synergy Awards for Innovation (NSERC)			
STRAC	✓ Yes, the STRAC Policy applies to <u>Synergy Awards for Innovation</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA. <table border="1"> <tr> <td> If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list. </td><td> If no: No further action required under STRAC Policy. </td></tr> </table>	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.		
NSGRP	● No, NSGRP does not apply to <u>Synergy Awards for Innovation</u>. No further action required under the Guidelines.		
Definitions	For the purposes of STRAC implementation, NSERC categorizes named roles as: Applicant, Co-applicant(s), Collaborator(s).		
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.		

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Banting Postdoctoral Fellowships (NSERC)	
STRAC	● No, the STRAC Policy does not apply to <u>Banting Postdoctoral Fellowships</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Banting Postdoctoral Fellowships</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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NSERC Canada Graduate Scholarships – Doctoral program (CGS-D) (NSERC)	
STRAC	● No, the STRAC Policy does not apply to <u>Canada Graduate Scholarships – Doctoral program (CGS-D)</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Canada Graduate Scholarships – Doctoral program (CGS-D)</u> . No further action required under the Guidelines.
Definitions	n/a
Action	It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas,

	register here.. You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.
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NSERC Canada Graduate Scholarships - Master's Awards (CGS-M) (NSERC)	
STRAC	● No, the STRAC Policy does not apply to <u>NSERC Canada Graduate Scholarships - Master's Awards (CGS-M)</u>. No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>NSERC Canada Graduate Scholarships - Master's Awards (CGS-M)</u>. No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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NSERC Michael Smith Foreign Study Supplement (MSFSS) (NSERC)	
STRAC	● No, the STRAC Policy does not apply to <u>Michael Smith Foreign Study Supplement (MSFSS)</u>. No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Michael Smith Foreign Study Supplement (MSFSS)</u>. No further action required under the Guidelines.

Definitions	n/a
Action	• It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. • You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Project Grant Program (Fall and Winter calls) (CIHR)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Project Grant Program (Fall and Winter calls)</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✓ Yes, NSGRP applies to <u>Project Grant Program (Fall and Winter calls)</u>. Do you have one or more partner(s) in the private sector?	
	If yes: Complete a Risk Assessment Form as an integral part of your application.	If no: No further action required under the Guidelines.
Definitions	For the purposes of STRAC implementation, CIHR <u>categorizes</u> named roles as: Nominated Principal Applicant, Principal Applicants, Co-Applicants, Principal Knowledge Users, and Knowledge Users. It does not include Collaborators as their role differs significantly for CIHR compared with the other funding agencies. For the purposes of NSGRP implementation, CIHR <u>categorizes</u> private sector partner as: an organization <u>not</u> owned or operated by any order of government and including all for-profit organizations.	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk	

	Assessment Form process. - Where a Risk Assessment Form OR Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - Consult with the Safeguarding Research Office as soon as possible, even if your proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting safegrdr@ualberta.ca.
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Catalyst Grants (CIHR)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Project Grant Program (Fall and Winter calls)</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>CIHR Fellowship Program</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, CIHR categorizes named roles as: Nominated Principal Applicant, Principal Applicants, Co-Applicants, Principal Knowledge Users, and Knowledge Users. It does not	

	include Collaborators as their role differs significantly for CIHR compared with the other funding agencies.
Action	• If your project aims to advance a STRA: Complete the Attestation Form process. • Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • Consult with the Safeguarding Research Office as soon as possible, even if your proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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CIHR Fellowship Program (CIHR)	
STRAC	● No, the STRAC Policy does not apply to CIHR Fellowship Program . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to CIHR Fellowship Program . No further action required under the Guidelines.
Definitions	n/a
Action	• It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. • You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Doctoral Foreign Study Award (CIHR)	
STRAC	● No, the STRAC Policy does not apply to <u>Doctoral Foreign Study Award</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Doctoral Foreign Study Award</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Health System Impact (HSI) Program (CIHR)	
STRAC	● No, the STRAC Policy does not apply to <u>Health System Impact (HSI) Program</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Health System Impact (HSI) Program</u> . No further action required under the Guidelines.
Definitions	n/a

Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.
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Research Excellence, Diversity, and Independence (REDI) Early Career Transition Award (CIHR)	
STRAC	● No, the STRAC Policy does not apply to <u>Research Excellence, Diversity, and Independence (REDI) Early Career Transition Award</u>. No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Research Excellence, Diversity, and Independence (REDI) Early Career Transition Award</u>. No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Strategy for Patient-Oriented Research – Transition to Leadership (SPOR T2L) Stream (CIHR)	
STRAC	● No, the STRAC Policy does not apply to <u>Strategy for Patient-Oriented Research – Transition to Leadership (SPOR T2L) Stream</u>. No further action required under STRAC Policy.

NSGRP	● No, NSGRP does not apply to <u>Strategy for Patient-Oriented Research – Transition to Leadership (SPOR T2L) Stream</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Gold Leaf Award for Discovery (CIHR)	
STRAC	● No, the STRAC Policy does not apply to <u>Gold Leaf Award for Discovery</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Gold Leaf Award for Discovery</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Gold Lead Award for Impact (CIHR)	
STRAC	● No, the STRAC Policy does not apply to <u>Gold Lead Award for Impact</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Gold Lead Award for Impact</u> . No further action required under the Guidelines
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Gold Leaf Award for Outstanding Achievements by an Early Career Investigator (CIHR)	
STRAC	● No, the STRAC Policy does not apply to <u>Gold Leaf Award for Outstanding Achievements by an Early Career Investigator</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Gold Leaf Award for Outstanding Achievements by an Early Career Investigator</u> . No further action required under the Guidelines.
Definitions	n/a
Action	It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here.

	You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.
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Gold Leaf Award for Transformation (CIHR)	
STRAC	● No, the STRAC Policy does not apply to <u>Gold Leaf Award for Transformation</u>. No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Gold Lead Award for Transformation</u>. No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Banting Postdoctoral Fellowships (CIHR)	
STRAC	● No, the STRAC Policy does not apply to <u>Banting Postdoctoral Fellowships</u>. No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Banting Postdoctoral Fellowships</u>. No further action required under the Guidelines.
Definitions	n/a

Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.
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CIHR Canada Graduate Scholarships – Doctoral program (CIHR)	
STRAC	● No, the STRAC Policy does not apply to CIHR Canada Graduate Scholarships – Doctoral program. No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to CIHR Canada Graduate Scholarships – Doctoral program. No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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CIHR Canada Graduate Scholarships - Master's Awards (CGS-M) (CIHR)	
STRAC	● No, the STRAC Policy does not apply to CIHR Canada Graduate Scholarships - Master's Awards

	(CGS-M). No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>CIHR Canada Graduate Scholarships - Master's Awards (CGS-M)</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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CIHR Michael Smith Foreign Study Supplement (MSFSS) (CIHR)	
STRAC	● No, the STRAC Policy does not apply to <u>Michael Smith Foreign Study Supplement (MSFSS)</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Michael Smith Foreign Study Supplement (MSFSS)</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.



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Insight Development Grants (SSHRC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Insight Development Grants</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✗ No, NSGRP does not apply to <u>Insight Development Grants</u>. No further action required under the Guidelines.	
Definitions	Under STRAC, SSHRC categorizes named roles as: Applicant, Co-Applicant(s), Principal Investigator(s), Co-Investigator(s), Project Director(s), Co-Director(s), and Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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Insight Grants (SSHRC)			
STRAC	✓ Yes, the STRAC Policy applies to <u>Insight Grants</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA. <table border="1"> <tr> <td> If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list. </td><td> If no: No further action required under STRAC Policy. </td></tr> </table>	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.		
NSGRP	✗ No, NSGRP does not apply to <u>Insight Grants</u>. No further action required under the Guidelines.		
Definitions	For the purposes of STRAC implementation, SSHRC categorizes named roles as: Applicant, Co-Applicant(s), Principal Investigator(s), Co-Investigator(s), Project Director(s), Co-Director(s), and Collaborator(s).		
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.		

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Connection Grants (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>Connection Grants</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Connection Grants</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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ICF Knowledge Synthesis Grants (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>ICF Knowledge Synthesis Grants</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>ICF Knowledge Synthesis Grants</u> . No further action required under the Guidelines.
Definitions	n/a
Action	It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here.

- You can schedule an in-person or virtual consultation [here](#) or by contacting safegrd@ualberta.ca.

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Partnership Development Grants (SSHRC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Partnership Development Grants</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✓ Yes, NSGRP applies to <u>Partnership Development Grants</u>. Do you have one or more partner(s) in the private sector and/or industry association?	
Definitions	For the purposes of STRAC implementation, SSHRC categorizes named roles as: Applicant, Co-Applicant(s), Principal Investigator(s), Co-Investigator(s), Project Director(s), Co-Director(s), and Collaborator(s). For the purposes of NSGRP implementation, SSHRC categorizes partner as: Industry Partner Organization, Partner Organization.	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk	

	Assessment Form process. - Where a Risk Assessment Form OR Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - Consult with the Safeguarding Research Office as soon as possible, even if your research proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.
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Partnership Engage Grants (SSHRC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Partnership Engage Grants</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✓ Yes, NSGRP applies to <u>Partnership Engage Grants</u>. Do you have one or more partner(s) in the private sector and/or industry association?	

Definitions	For the purposes of STRAC implementation, SSHRC categorizes named roles as: Applicant, Co-Applicant(s), Principal Investigator(s), Co-Investigator(s), Project Director(s), Co-Director(s), and Collaborator(s). For the purposes of NSGRP implementation, SSHRC categorizes partner as: Industry Partner Organization, Partner Organization.
Action	• If your project aims to advance a STRA: Complete the Attestation Form process. • If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk Assessment Form process. • Where a Risk Assessment Form OR Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • Consult with the Safeguarding Research Office as soon as possible, even if your research proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Partnership Grants (Stage 1) (SSHRC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Partnership Grants (Stage 1)</u>. Action required: • Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation	If no: No further action required under STRAC Policy.

	process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list .	
NSGRP	● No, NSGRP does not apply to <u>Partnership Grants (Stage 1)</u> . No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, SSHRC categorizes named roles as: Applicant, Co-Applicant(s), Principal Investigator(s), Co-Investigator(s), Project Director(s), Co-Director(s), and Collaborator(s).	
Action	• If your project aims to advance a STRA: Complete the Attestation Form process. • Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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Partnership Grants (Stage 2) (SSHRC)		
STRAC	☒ Yes, the STRAC Policy applies to <u>Partnership Grants (Stage 2)</u> . Action required: • Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes : All those with a <u>named role</u> are required to fill	If no : No further action required under STRAC Policy.

	out an Attestation Form . As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list .	
NSGRP	☒ Yes, NSGRP applies to <u>Partnership Grants (Stage 2)</u> . Do you have one or more partner(s) in the private sector and/or industry association?	
	If yes : Complete a Risk Assessment Form as an integral part of your application.	If no : No further action required under the Guidelines.
Definitions	For the purposes of STRAC implementation, SSHRC categorizes named roles as: Applicant, Co-Applicant(s), Principal Investigator(s), Co-Investigator(s), Project Director(s), Co-Director(s), and Collaborator(s). For the purposes of NSGRP implementation, SSHRC categorizes partner as: Industry Partner Organization, Partner Organization.	
Action	• If your project aims to advance a STRA: Complete the Attestation Form process. • If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk Assessment Form process. • Where a Risk Assessment Form OR Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • Consult with the Safeguarding Research Office as soon as possible, even if your research proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting	

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Impact Awards (Gold, Talent, Insight, Connection, Partnership) (SSHRC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Impact Awards (Gold, Talent, Insight, Connection, Partnership)</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Impact Awards (Gold, Talent, Insight, Connection, Partnership)</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, SSHRC categorizes named roles as: Applicant, Co-Applicant(s), Principal Investigator(s), Co-Investigator(s), Project Director(s), Co-Director(s), and Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A.	

- You can schedule an in-person or virtual consultation [here](#) or by contacting safegrd@ualberta.ca.

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Canada Research Chairs (All) (SSHRC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Canada Research Chairs</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Canada Research Chairs</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, SSHRC categorizes named roles as: Applicant, Co-Applicant(s), Principal Investigator(s), Co-Investigator(s), Project Director(s), Co-Director(s), and Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A.	

- You can schedule an in-person or virtual consultation [here](#) or by contacting safegrd@ualberta.ca.

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Canada Excellence Research Chairs (All) (SSHRC)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Canada Excellence Research Chairs</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Canada Excellence Research Chairs</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, SSHRC categorizes named roles as: Applicant, Co-Applicant(s), Principal Investigator(s), Co-Investigator(s), Project Director(s), Co-Director(s), and Collaborator(s).	
Action	- If your project aims to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A.	

	You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.
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Canada First Research Excellence Fund (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>Banting Postdoctoral Fellowships</u>. No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Canada First Research Excellence Fund</u>. No further action required under the Guidelines.
Definitions	For the purposes of STRAC implementation, SSHRC categorizes named roles as: Applicant, Co-Applicant(s), Principal Investigator(s), Co-Investigator(s), Project Director(s), Co-Director(s), and Collaborator(s).
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Banting Postdoctoral Fellowships (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>Banting Postdoctoral Fellowships</u>. No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Banting Postdoctoral Fellowships</u>. No further action required under the Guidelines.

Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Canada Graduate Scholarships – Doctoral program (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>Canada Graduate Scholarships – Doctoral program</u>. No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Canada Graduate Scholarships – Doctoral program</u>. No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Canada Graduate Scholarships - Master's Awards (CGS-M) (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>Canada Graduate Scholarships - Master's Awards (CGS-M)</u>. No

	further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Canada Graduate Scholarships - Master's Awards (CGS-M)</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Canada Graduate Scholarships to Honour Nelson Mandela (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>Canada Graduate Scholarships to Honour Nelson Mandela</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Canada Graduate Scholarships to Honour Nelson Mandela</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Michael Smith Foreign Study Supplement (MSFSS) (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>Michael Smith Foreign Study Supplement (MSFSS)</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>Michael Smith Foreign Study Supplement (MSFSS)</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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SSHRC Doctoral Fellowships (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>SSHRC Doctoral Fellowships</u> . No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>SSHRC Doctoral Fellowships</u> . No further action required under the Guidelines.
Definitions	n/a

Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.
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SSHRC Postdoctoral Scholarships (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>SSHRC Postdoctoral Scholarships</u>. No further action required under STRAC Policy.
NSGRP	● No, NSGRP does not apply to <u>SSHRC Postdoctoral Scholarships</u>. No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Vanier Canada Graduate Scholarships (SSHRC)	
STRAC	● No, the STRAC Policy does not apply to <u>Vanier Canada Graduate Scholarships</u>. No further action required under STRAC Policy.

NSGRP	● No, NSGRP does not apply to <u>Vanier Canada Graduate Scholarships</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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John R. Evans Leaders Fund (JELF) (CFI)		
STRAC	✓ Yes, the STRAC Policy applies to <u>John R. Evans Leaders Fund (JELF)</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✓ Yes, NSGRP applies to <u>John R. Evans Leaders Fund (JELF)</u>. Do you have one or more partner(s) in the private sector and/or industry association?	
	If yes: Determine if the project involves a private-sector partner that: - Has an active role in the research activities described in the proposal (e.g., sharing of intellectual property, providing expertise, actively participating in research activities, contributing financially to the research activities); or - Houses part or all of the research infrastructure; or - Contributes more than \$500,000 to the	If no: No further action required under the Guidelines.

	infrastructure through a cash or in-kind contribution to any single item. For any proposal involving one or more private-sector partners that meet any of the above criteria, complete a Risk Assessment Form as an integral part of your application. Additionally, if you determine you need to submit a Risk Assessment Form, you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria.	
Definitions	For the purposes of STRAC implementation, CFI categorizes named roles as: Project/Team Leader, Team Member(s).	
Action	• If your project aims to advance a STRA: Complete the CFI-specific Attestation Form process. • If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk Assessment Form process. If you determine that you need a Risk Assessment Form, under CFI you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria. • Where a Risk Assessment Form OR Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • Consult with the Safeguarding Research Office as soon as possible, even if your proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting safegrdr@ualberta.ca.	

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Innovation Fund (CFI)		
STRAC	☒ Yes, the STRAC Policy applies to <u>Innovation Fund</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	☒ Yes, NSGRP applies to <u>Innovation Fund</u>. Do you have one or more partner(s) in the private sector and/or industry association?	
	If yes: Determine if the project involves a private-sector partner that: - Has an active role in the research activities described in the proposal (e.g., sharing of intellectual property, providing expertise, actively participating in research activities, contributing financially to the research activities); or - Houses part or all of the research infrastructure; or - Contributes more than \$500,000 to the infrastructure through a cash or in-kind	If no: No further action required under the Guidelines.

	contribution to any single item. For any proposal involving one or more private-sector partners that meet any of the above criteria, complete a Risk Assessment Form as an integral part of your application. Additionally, if you determine you need to submit a Risk Assessment Form, you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria.	
Definitions	For the purposes of STRAC implementation, CFI categorizes named roles as: Project/Team Leader, Team Member(s).	
Action	• If your project aims to advance a STRA: Complete the CFI-specific Attestation Form process. • If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk Assessment Form process. If you determine that you need a Risk Assessment Form, under CFI you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria. • Where a Risk Assessment Form OR Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • Consult with the Safeguarding Research Office as soon as possible, even if your proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting safegrdr@ualberta.ca.	

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College Fund (CFI)	
STRAC	 No, the STRAC Policy does not apply to <u>College Fund</u> . No further action required under STRAC Policy.
NSGRP	 No, NSGRP does not apply to <u>College Fund</u> . No further action required under the Guidelines.
Definitions	n/a
Action	- It is strongly encouraged that you complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.

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Exceptional Opportunities Fund (EOF) (CFI)	
STRAC	 Yes, the STRAC Policy applies to <u>Exceptional Opportunities Fund (EOF)</u> . Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list. If no: No further action required under STRAC Policy.

NSGRP	☒ Yes, NSGRP applies to <u>Exceptional Opportunities Fund (EOF)</u>. Do you have one or more partner(s) in the private sector and/or industry association? <table border="1" data-bbox="453 402 1906 1235"> <tr> <td data-bbox="453 402 1178 1235"> If yes: Determine if the project involves a private-sector partner that: • Has an active role in the research activities described in the proposal (e.g., sharing of intellectual property, providing expertise, actively participating in research activities, contributing financially to the research activities); or • Houses part or all of the research infrastructure; or • Contributes more than \$500,000 to the infrastructure through a cash or in-kind contribution to any single item. For any proposal involving one or more private-sector partners that meet any of the above criteria, complete a Risk Assessment Form as an integral part of your application. Additionally, if you determine you need to submit a Risk Assessment Form, you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria. </td><td data-bbox="1178 402 1906 1235"> If no: No further action required under the Guidelines. </td></tr> </table>	If yes: Determine if the project involves a private-sector partner that: • Has an active role in the research activities described in the proposal (e.g., sharing of intellectual property, providing expertise, actively participating in research activities, contributing financially to the research activities); or • Houses part or all of the research infrastructure; or • Contributes more than \$500,000 to the infrastructure through a cash or in-kind contribution to any single item. For any proposal involving one or more private-sector partners that meet any of the above criteria, complete a Risk Assessment Form as an integral part of your application. Additionally, if you determine you need to submit a Risk Assessment Form, you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria.	If no: No further action required under the Guidelines.
If yes: Determine if the project involves a private-sector partner that: • Has an active role in the research activities described in the proposal (e.g., sharing of intellectual property, providing expertise, actively participating in research activities, contributing financially to the research activities); or • Houses part or all of the research infrastructure; or • Contributes more than \$500,000 to the infrastructure through a cash or in-kind contribution to any single item. For any proposal involving one or more private-sector partners that meet any of the above criteria, complete a Risk Assessment Form as an integral part of your application. Additionally, if you determine you need to submit a Risk Assessment Form, you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria.	If no: No further action required under the Guidelines.		
Definitions	For the purposes of STRAC implementation, CFI categorizes named roles as: Project/Team Leader, Team Member(s).		
Action	• If your project aims to advance a STRA: Complete the CFI-specific Attestation Form process.		

	• If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk Assessment Form process. If you determine that you need a Risk Assessment Form, under CFI you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria. • Where a Risk Assessment Form OR Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • Consult with the Safeguarding Research Office as soon as possible, even if your proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting safegrds@ualberta.ca.
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Biosciences Research Infrastructure Fund (BRIF) - Partnership with Stage 2 of the Canada Biomedical Research Fund (CFI)		
STRAC	 No, the STRAC Policy does not apply to <u>Biosciences Research Infrastructure Fund (BRIF) - Partnership with Stage 2 of the Canada Biomedical Research Fund</u>. No further action required under STRAC Policy.	
NSGRP	 Yes, NSGRP applies to <u>Biosciences Research Infrastructure Fund (BRIF) - Partnership with Stage 2 of the Canada Biomedical Research Fund</u>. Do you have one or more partner(s) in the private sector and/or industry association?	
	If yes: Determine if the project involves a private-sector partner that: • Has an active role in the research activities described in the proposal (e.g., sharing of intellectual property, providing expertise,	If no: No further action required under the Guidelines.

	actively participating in research activities, contributing financially to the research activities); or • Houses part or all of the research infrastructure; or • Contributes more than \$500,000 to the infrastructure through a cash or in-kind contribution to any single item. For any proposal involving one or more private-sector partners that meet any of the above criteria, complete a Risk Assessment Form as an integral part of your application. Additionally, if you determine you need to submit a Risk Assessment Form, you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria.	
Definitions	n/a	
Action	• If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk Assessment Form process. If you determine that you need a Risk Assessment Form, under CFI you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria. • Where a Risk Assessment Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. • Consult with the Safeguarding Research Office as soon as possible, even if your proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting	

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Northern Fund (CFI)		
STRAC	✓ Yes, the STRAC Policy applies to <u>Northern Fund</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✓ Yes, NSGRP applies to <u>Northern Fund</u>. Do you have one or more partner(s) in the private sector and/or industry association?	
	If yes: Determine if the project involves a private-sector partner that: - Has an active role in the research activities described in the proposal (e.g., sharing of intellectual property, providing expertise, actively participating in research activities, contributing financially to the research activities); or - Houses part or all of the research	If no: No further action required under the Guidelines.

	- infrastructure; or - Contributes more than \$500,000 to the infrastructure through a cash or in-kind contribution to any single item. For any proposal involving one or more private-sector partners that meet any of the above criteria, complete a Risk Assessment Form as an integral part of your application. Additionally, if you determine you need to submit a Risk Assessment Form, you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria.	
Definitions	For the purposes of STRAC implementation, CFI categorizes named roles as: Project/Team Leader, Team Member(s).	
Action	- If your project aims to advance a STRA: Complete the CFI-specific Attestation Form process. - If you have one or more partner(s) in the private sector and/or industry association: Complete the Risk Assessment Form process. If you determine that you need a Risk Assessment Form, under CFI you must also submit a Private-sector Partner Identification Form for every partner that meets the criteria. - Where a Risk Assessment Form OR Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - Consult with the Safeguarding Research Office as soon as possible, even if your proposal is only in the draft stage. You can schedule an in-person or virtual consultation here or by contacting	

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NFRF Exploration (Tri-Agency/TIPS)		
STRAC	✓ Yes, the STRAC Policy applies to <u>NFRF Exploration</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✗ No, NSGRP does not apply to <u>NFRF Exploration</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, Tri-agency Institutional Programs Secretariat (TIPS), researchers with named roles in the grant application include the Nominee, Nominated Principal Investigator (NPI); Co-Principal Investigator (Co-PI); Co-Applicant and Collaborator.	
Action	- Should your project aim to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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NFRF International (Tri-Agency/TIPS)			
STRAC	✓ Yes, the STRAC Policy applies to <u>NFRF International</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA. <table border="1"> <tr> <td> If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list. </td><td> If no: No further action required under STRAC Policy. </td></tr> </table>	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.		
NSGRP	✗ No, NSGRP does not apply to <u>NFRF International</u>. No further action required under the Guidelines.		
Definitions	For the purposes of STRAC implementation, Tri-agency Institutional Programs Secretariat (TIPS), researchers with named roles in the grant application include the Nominee, Nominated Principal Investigator (NPI); Co-Principal Investigator (Co-PI); Co-Applicant and Collaborator.		
Action	- Should your project aim to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.		

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NFRF Transformation (Tri-Agency/TIPS)		
STRAC	✓ Yes, the STRAC Policy applies to <u>NFRF Transformation</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA.	
	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
NSGRP	✗ No, NSGRP does not apply to <u>NFRF Transformation</u>. No further action required under the Guidelines.	
Definitions	For the purposes of STRAC implementation, Tri-agency Institutional Programs Secretariat (TIPS), researchers with named roles in the grant application include the Nominee, Nominated Principal Investigator (NPI); Co-Principal Investigator (Co-PI); Co-Applicant and Collaborator.	
Action	- Should your project aim to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.	

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NFRF Special Calls (Tri-Agency/TIPS)			
STRAC	✓ Yes, the STRAC Policy applies to <u>NFRF Special Calls</u>. Action required: Consult the Sensitive Technology Research Areas (STRA) list to determine if your project <u>aims to advance</u> a STRA. <table border="1"> <tr> <td> If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list. </td><td> If no: No further action required under STRAC Policy. </td></tr> </table>	If yes: All those with a <u>named role</u> are required to fill out an Attestation Form. As part of the attestation process, all those with a named role must confirm they have no active affiliation with, and are not in receipt of funding or in-kind support, from any of the institutions on the Named Research Organizations list.	If no: No further action required under STRAC Policy.
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NSGRP	✗ No, NSGRP does not apply to <u>NFRF Special Calls</u>. No further action required under the Guidelines.		
Definitions	For the purposes of STRAC implementation, Tri-agency Institutional Programs Secretariat (TIPS), researchers with named roles in the grant application include the Nominee, Nominated Principal Investigator (NPI); Co-Principal Investigator (Co-PI); Co-Applicant and Collaborator.		
Action	- Should your project aim to advance a STRA: Complete the Attestation Form process. - Where an Attestation Form is required: The applicant must complete the three research security training modules (these usually take approximately two hours in total) created by the Government of Canada. Available on Canvas, register here. This training is an institutional condition of application at the U of A. - You can schedule an in-person or virtual consultation here or by contacting safegrd@ualberta.ca.		