UEP External Investment Relationships as of March 31, 2025

Growth

Public Equities

- Causeway Capital Management LLC
- Fisher Asset Management LLC
- Federated Hermes Inc
- Jarislowsky Fraser Ltd
- LSV Asset Management
- Mawer Investment Management Ltd
- Polunin Capital Partners Ltd
- TD Asset Management Inc
- Walter Scott & Partners Ltd

Private Markets

- ABRY Partners LLC
- Accel-KKR
- Ardian
- Audax Management Company LLC
- CapVest Partners LLP
- Cinven Ltd
- General Catalyst Group
- Georgian Partners
- HarbourVest Partners LLC
- Hollyport Capital LLP
- iNovia Capital
- Northleaf Capital Partners Ltd
- StepStone Group
- TA Associates Management LP

Inflation Sensitive

Real Estate & Infrastructure

- Angelo Gordon
- Canada Life Investment Management Ltd
- GAW Capital Partners
- Invesco Ltd
- Northleaf Capital Partners Ltd
- Tishman Speyer
- Woodbourne Capital Management Inc

Real Assets

- Actis GP LLP
- ARC Financial Corp
- Auspice Capital Advisors
- Azimuth Capital Management
- HitecVision
- NGP Energy Capital
- Sprott Asset Management LP
- State Street Global Advisors

Diversifiers

Absolute Return

- Apollo Global Management Inc
- Avitah Capital LLP
- Capital Fund Management S.A.
- EDL Capital AG
- Electron Capital
- Ellington Management Group
- Graham Capital Management LP
- K2 Advisors LLC
- LGT Capital Partners
- Marshall Wace LLP
- Massar Capital Management LP
- Parallax Volatility Advisors LP
- Portman Square Capital LLP
- Rokos Capital Management LLP

Yield

Global Fixed Income
- Manulife Investment Management Inc
- Western Asset Management Company LLC

Private Credit
- ABRY Partners LLC
- Fortress Investment Group LLC
- Northleaf Capital Partners Ltd
- Tiverton Advisors LLC
- Värde Partners

Absolute Return
- Amundi Asset Management
- Campbell & Company LP

Preferred Shares
- Foyston, Gordon, & Payne Inc

Commercial Mortgages
- TD Asset Management Inc
- Torchlight Investors

Supplementary Retirement Plans
- TD Asset Management Inc