

Getting ready for life after work: Your financial planning tool for retirement

The Plan Member Portal contains detailed information on your pension plan through the Universities Academic Pension Plan (UAPP). The Plan Member Portal contains your pension statements, retirement planning tools and a secure messaging system to request help or retrieve and submit forms or documents.

Learn how to use the main features in this practical guide.



eepoint.com/UAPP



You can access this tool at any time on your cell phone, tablet or computer!

Login

User Name

Password

Login

[Forgot your User Name](#)

[Forgot your Password](#)

[No account yet Create User](#)

Sign in

First time logging in

The first time you log in, you will have to create your username and password. Click on “No account yet Create User”.

Authentication

Enter your user name and password. You will be directed to the Identity Verification page. Select your preferred communication method to receive your verification code.

Identity Verification

Before you can access the site we first need to confirm your identity by sending a 6-digit verification code to either your confirmed email address or to your confirmed phone.

The following options are available for receiving your verification code:

- Send a text message to +1 *****-2833
- Place a call to +1 *****-2833
- Send an email to p*****i@w*****.com

☒ Email
☐ Phone Call
☐ Text Message

Verify Code

Please enter the 6-digit verification code that we sent you.

Verification Code

☐ Remember this browser

Verify



Check the “Remember this browser” box.

Welcome to the new UAPP member portal

This website provides a quick way to view your pension, plan related forms and documents.

Access your tools

Easy navigation

Use the menu at the top of the homepage to access the tools or your personal information.

[Home](#) [My Retirement](#) [Resources](#) [Messages](#) [Profile](#)

UAPP Plan Member Portal access guide

Please complete the 7 steps outlined below to register on the UAPP Plan Member Portal

Login

User Name

Password

Login

[Forgot your User Name](#) [Forgot your Password](#)

No account yet Create User

1. The first time you log in, click on **No account yet Create User**.

Create User

Before you can create an account, we will need a little more information about you.

Last 4 digits of SIN

e.g. 2045

Date of Birth

mm/dd/yyyy

month/day/year

Last Name

Save and Continue

2. Fill in the following fields to create a new user profile:

- The **last four digits of your SIN**
- Your **date of birth**
- Your **last name**

3. Click on **Save and Continue**.

Account details

Full name

User Name

Password

Confirm Password

Passwords must be at least eight characters in length, cannot be one of the last 20 passwords you've used on this site, and contain at least one character from three of the following four categories:

- One uppercase character (A through Z)
- One lowercase character (a through z)
- One number (0 through 9)
- One symbol (! @ \$ % ^ & *)

4. You will be asked to create a **user name, password**, and answer **security questions**.

Contact information

Email Address

Mobile Phone

+1 (506) 234-5678

You will need access to both the email address and phone number specified above. We will send a verification code to each and ask you to verify them.

5. You will be asked to provide your **email** and **mobile phone number**. Please input this information carefully as you will be asked to confirm your identity using one of these contact methods each time you log in.
6. After your initial registration, you will be directed to the Identity Verification page each time you log in. Select your preferred method for receiving your verification code.

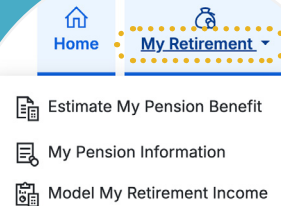
☐ To use the site you must first accept the Terms of Use. Please click the link to view them, then click check that you have read and agree with them. If you do not agree with the Terms of Use, you are not able to proceed to the Site. [Terms of Use](#)

7. Read the **Terms of Use** and check the checkbox. Follow the steps to verify your contact information entered on step 5.

Access your tools

My Retirement

Find all the tools you need to help you plan your retirement.

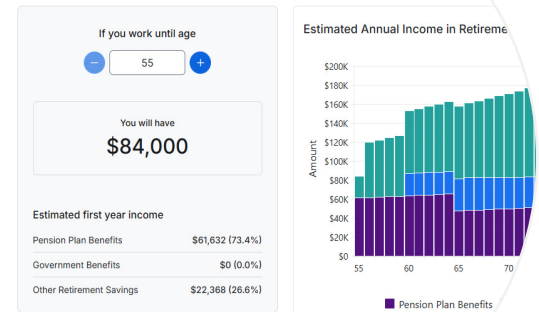


Model My Retirement Income tools – Find out what's in store

- Get an estimate of your monthly pension from UAPP.
- Add your other sources of income, including government benefits and your personal savings.
- You will have access to a series of tables and graphs to help you view your retirement savings at a glance.

Model My Retirement Income

This tool helps you estimate your retirement income based on your current pension data. These are estimates and are not guaranteed. You may wish to contact a financial advisor for assistance.



Using **Estimate My Pension Benefit**, adjust factors such as your "retirement age" and "salary increase" to generate up to three different retirement income scenarios.



Resources

In this section, you'll find your most recent statement, information on the plan, and useful forms.



This is where you'll find the form to designate your beneficiary!

Forms

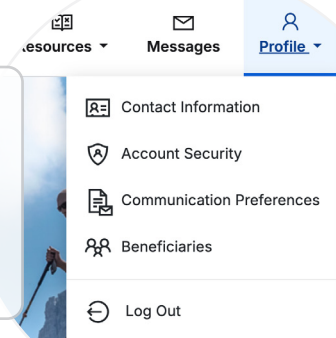
Please see below for important and useful forms.

PDF
[Spousal Declaration and Designation of Beneficiary](#)
Form to change your spouse and beneficiary information.

Manage your account

Profile

You can add and update your personal information or that of your beneficiaries in this section. This is also where you can manage your password or change your login details and confirm your communication preferences.



Questions?

If you have any questions or need help, please contact UAPP at **1-888-339-1546** (toll-free within North America) or **1-780-612-4259** (collect, outside North America) Mon-Fri 8:30am to 4:30pm MT