

Tax Return Supporting Documents

Updated March 2021

The supporting document checklist varies for each individual student's situation. Included in this list are the most common required supporting documents. Not every document may be applicable for your tax return.

1. T4 Form (Statement of Remuneration) – this form indicates your income and your income deductions to the government. You can receive this form from your employer.
2. T4A Form (Statement of Pension, Retirement, Annuity and Other Income) - this form indicates your scholarship/bursaries/grants income. You can receive this form from Beartracks. In 2020, if you received COVID-19 emergency or recovery benefits from the Canada Revenue Agency (CRA), you will get a T4A slip for the amounts you received. The CRA will send T4A slip to you by mail, or you may also get a copy from MyCRA account. If you do not have your T4A information, contact CRA at 1-800-959-8281
3. T2202A Form- This form indicates your tuition and educational costs. You can receive this form from Beartracks.
4. T5 Form- Identifies the amount of interest you received from a financial institution and will be mailed to you.
5. Charitable Donation Receipts (must be a registered Charity).
6. Social Insurance Number. If you do not have a Social Insurance Number and are not eligible, you will need to apply for an Individual Tax Number.
7. If you have completed a tax return in Canada previously, bring your previous “Notice of Assessment” form.
8. Any additional tax slips you may have.

After you obtain all the forms you can begin to complete a tax return.

[Watch our video tutorials on how to file your taxes online](#)

