Creating a Stratocore PPMS Account

Stratocore PPMS is the online ordering, reservation and financial administration software for Faculty of Medicine & Dentistry (FoMD) Core Research Facilities: Advanced Cell Exploration Core, Autoclave Repair Core, Cell Imaging Core (Katz), Cell Imaging Facility (Cross Cancer Institute), Flow Cytometry Facility, Lipidomics Core, Transgenic Core and Workshop.

These instructions highlight the steps for internal and external users to set up a Stratocore PPMS account. *Users must have an account prior to being able to use the FoMD Core Research Facilities.*

If you require assistance, please contact Colleen Sunderland (Manager, Core Research Facilities) at colleen.sunderland@ualberta.ca or 780-492-0715.

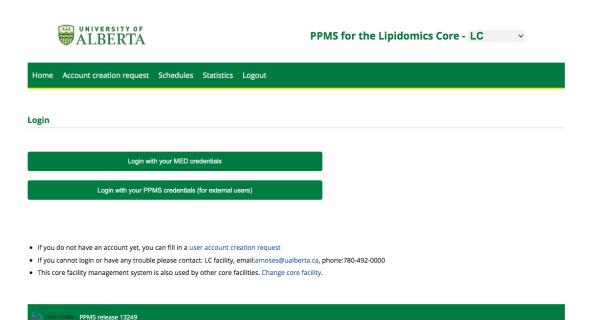
Instructions for Internal (UofA) Users

Step 1:

Contact IST by submitting a ticket through the <u>UofA Service Portal</u> to request a MedID and access to the Stratocore PPMS Directory. <u>Learn more about how to use the service portal</u>. Please note that IST's phone number changed in Fall 2023 to 780-492-8000. If you will be using the Cell Imaging Core and/or the Flow Cytometry Facility, please also request access to the Cell Imaging and/or Flow Cytometry network drives.

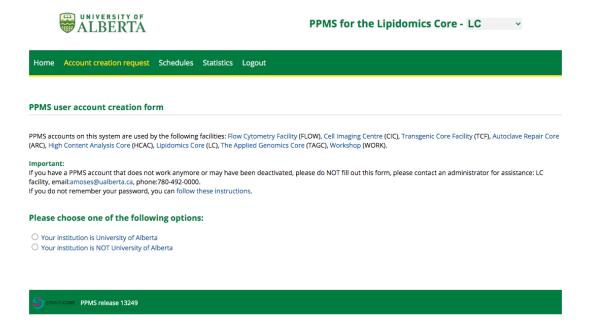
Step 2:

Go to https://ppms.us/ualberta/start/. A link to this page is also available from the <a href="fomble-f

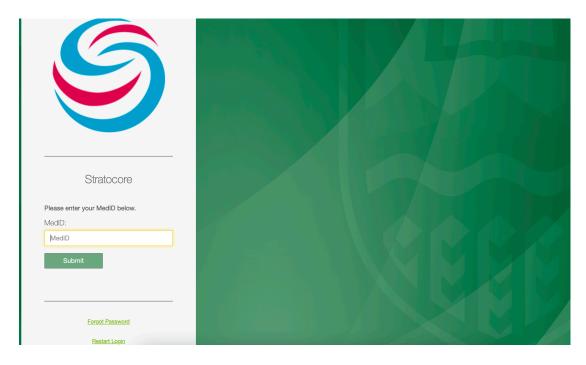


Step 3:

Click on "user account creation request." This will bring up the following screen:

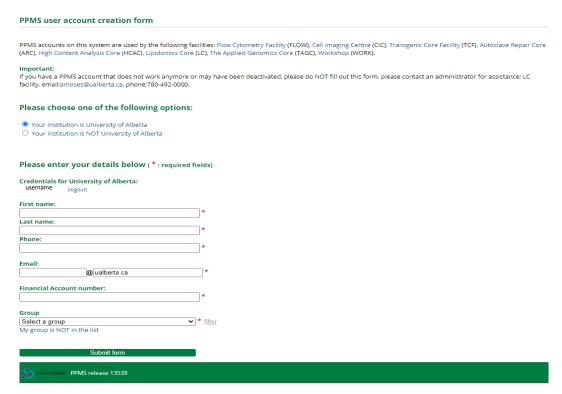


Step 4: Click "Your institution is University of Alberta". That will bring you here:



Step 5:

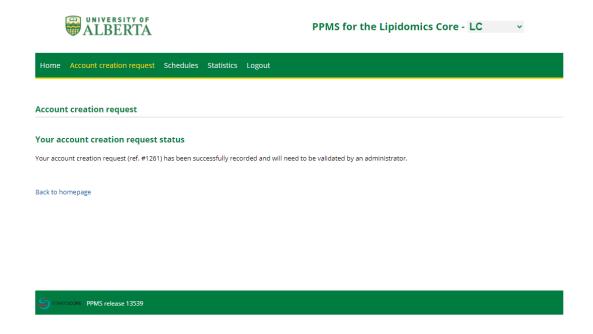
Log in with your **MedID** credentials. This will bring up the user account creation form:



Complete the form. The group will be the name of the Principal Investigator associated with the lab, and the Financial Account number is the speedcode.

Step 6:

Click "Submit form." You will see the following screen. A core facilities staff member will then approve your account creation request.



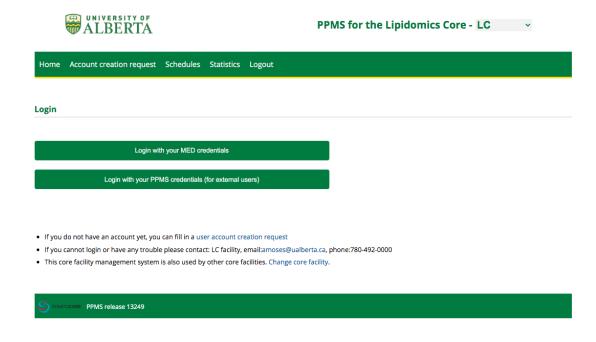
Once your account has been approved, you can then log in and create an order or book equipment.

Instructions for External Users

In addition to the instructions below, external groups must read and follow the policy: <u>Guidelines for FoMD Core</u> Research Facilities Users External to the University of Alberta.

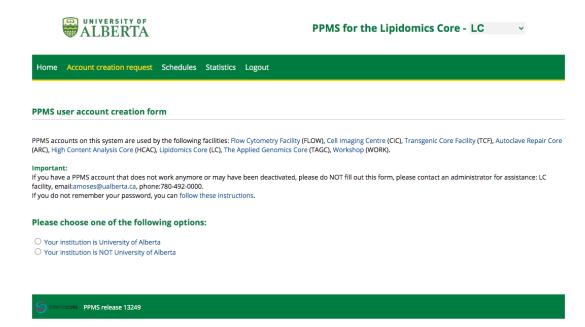
Step 1:

Go to https://ppms.us/ualberta/start/. A link to this page is also available from the FOMD Core Services and Equipment Resources website. Click on the core facility you would like to access. This will bring up the following screen:



Step 2:

Click on "user account creation request." This will bring up the following screen:



Step 3:

Click "Your institution is NOT University of Alberta". That will show a drop down menu where you can create an account. If you group is not on the list you will be prompted to enter additional details such as financial contact.

Please choose one of the following op	tions:
O Your institution is University of Alberta O Your institution is NOT University of Alberta	
Please enter your details below (* : req	juired fields)
First name:	
	*
Last name:	*
Phone:	^
Prione:	*
Email:	
	*
If your email exists in both a short and a long form, please us (Use username@domain instead of firstname.lastname@dor Password you want to use:	
	*
Retype password:	
	*
Do not use a dictionary based word, or a name	
Do not use series like 1234 or qwerty or abcd	
 Try to use combinations of lowercase (a-z), uppercase letters and non-alphanumeric characters 	(A-Z), numbers (0-9
 The non alphanumeric characters allowed are: !"#\$%&'()*+,/:;<=>?@[\]^_`{ }~ and the space 	character
Group	
Select a group	▼ * filter
My group is NOT in the list	
Submit form	

Once your account has been approved, you can then log in and create an order or book equipment. Invoices will be emailed monthly to user and accounting contacts. If you require further information about invoicing processes, please contact <u>Colleen Sunderland</u>, 780-492-0715. Please refer to <u>our website</u> for contacts within each of the core facilities.